## Negotiation Policy for the Realization of the Open Access Publishing Model

On February 27, 2023, JUSTICE revised "Transformation from subscription model toward OA publishing model ~JUSTICE OA2020 Roadmap~."(March,2019)

https://contents.nii.ac.jp/sites/default/files/justice/2023-05/JUSTICE\_OA2020roadmap-20230227 EN 0.pdf

We have not yet reached the stage of "expansion toward OA publishing model" mentioned in that article. We believe that we are still in the "pilot toward OA publishing model" stage. In the "pilot" stage, we would like to discuss the following proposals with publishers. We are thus communicating this information for your reference.

- (1) Since JUSTICE is an opt-in type consortium, for the proposal at the time of the pilot, both the conventional "subscription agreement" and the "transformative agreement," such as the Read & Publish Agreement for the OA publishing model, should be proposed, and the proposals should be selectable by the member libraries.
- (2) In principle, the proposal is that articles published by universities that sign a "transformative agreement" shall be OA.
- (3) It is desirable that the proposal includes publication in full OA journals, or that a proposal should lead to an increase in publication in full OA journals.
- (4) In principle, the upper limit for the amount of expenditure for a university that enters into the "transformative agreement" shall be the current amount of expenditure (subscription amount + APC expenditure).
- (5) In addition to the Read & Publish Agreement, we welcome proposals for a "transformative agreement" that promotes the OA publishing model, such as vouchers for OA publishing based on the subscription amount, discounts on the APC unit price, and discounts on the subscription amount based on the amount of OA publishing. However, please keep in mind that the advance payment method of APC is not expected to generate many contracts.
- (6) In principle, articles published for OA must be published under CC-BY.
- (7) If a "transformative agreement" is reached, cooperate in registering the agreement in the ESAC Agreement Registry and in publicizing (announcing) it.
- (8) As for the e-journal backfiles to be installed in NII-REO, priority will be given to a publisher who proposes a "transformative agreement." Therefore, we welcome backfile or archive proposals for NII-REO from publishers proposing OA publication models.